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603588 002271  
IPO

002660 300155 002256  
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86-29-88453538

www.sunresin.com

pub@sunresin.com

**1**

2020 3 31 51,600,000  
24.62% 27,300,000  
13.02%

**2**

2020 3 31

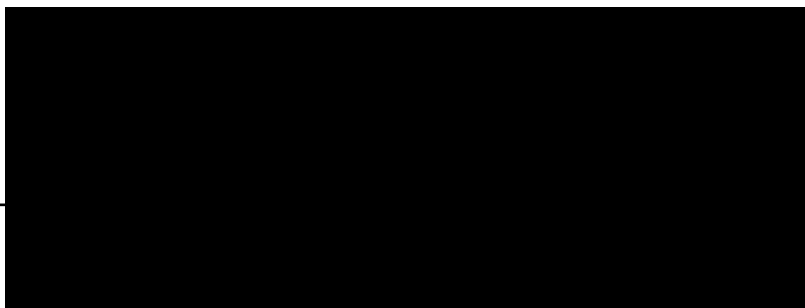
	%	
	51,600,000	24.62%
	34,200,000	16.32%
	27,300,000	13.02%
	4,087,700	1.95%
	3,256,650	1.55%
	2,870,000	1.37%

\* 10.8 10.8 1.13 105.67

	%	
-	1,931,800	0.92%
-	1,850,086	0.88%
-	1,806,100	0.86%

**1**

2014 12 31	38,447.65		
	2015-06-18		25,532.87
	2019-06-06		33,404.87
	13,130.83		
2020 3 31	136,		



	<b>2020 3 31</b>	<b>2019 12 31</b>	<b>2018 12 31</b>	<b>2017 12 31</b>
	90,653.18	97,318.51	88,907.85	24,232.76
	58,421.52	59,003.97	87,601.59	22,875.08
	139,330.56			

	2020 3 31 / 2020 1-3	2019 12 31 /2019	2018 12 31 /2018	2017 12 31 /2017
	2.20	5.09	3.98	3.18
	0.78	1.83	2.35	3.13

2020 1-3

1 2020

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1 2020

2 2020

20 =  $\frac{20}{20}$  /

20 80% 24.94 /

2019 2019

2.50 24.94 / 10

24.69

/

3 2020

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36

4



2020

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2

30%

6,014,434

30%

62,890,399

2019

2019

10

2.50

6,014,434

6,075,333

30%

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18

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[2018]22

“ ”

[2018]22

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2017	2018	2019	2020	3
15,232.42	16,498.84	23,299.92	23,767.39	
	14.37%	8.88%	10.34%	10.33%

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(本页无正文,为《西南证券股份有限公司关于西安蓝晓科技新材料科技股份有限公司向特定对象发行股票之发行保荐书》之签字盖章页)

项目协办人:

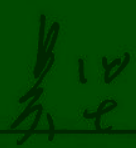
  
张景峰

保荐代表人:


  
马世强

  
涂和东

保荐业务部门负责人:

  
吴坚

内核负责人:

  
任强

保荐业务负责人:  
(保荐机构总裁)

  
吴坚

法定代表人:  
(保荐机构董事长)

  
廖庆轩





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